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Innovation and Industrial Growth Financing

Upcell Start-Up Pitch Hour

8 October 15:00 CEST

upcell Alliance

N-ABLE
Innovation Investment, Faster

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Structure

Who we are

N-ABLE is a boutique advisory dedicated to accelerating innovation investments.

Our Team from France, Belgium, Switzerland, UK, Spain, and Croatia provides its expertise to both private and public clients, acting as the nexus between 4 spheres: R&D, business, investment, and government.

Our Experts operate along 2 working lines:

1. Consulting
2. Fundraising

We accelerate the financing of innovative businesses.

Accelerating Sustainable Innovation Investment

European Leverage

CINEA

HaDEA

EISMEA

European Commission

SCIENCE & INNOVATION

European Innovation Council

European Investment Bank

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Clients : selection

SRM Providers

ATALAYA RIOTINTO

gevora

QUANTUM MINERIA

Mendo aridos e formigons

Aridos do Mendo, s.l.

Tech experts

SOLVAY

orano

TECNICAS REUNIDAS

End users

Ford

gorenje Life Simplified

VERKOR

SCHAEFFLER

STELLANTIS

Strategic Credentials: Selection

Battery Market	Strategic Raw Materials
I4-GREEN	European Investment Bank
BATMASS	SICAPERMA
BATTwin	PERMANET

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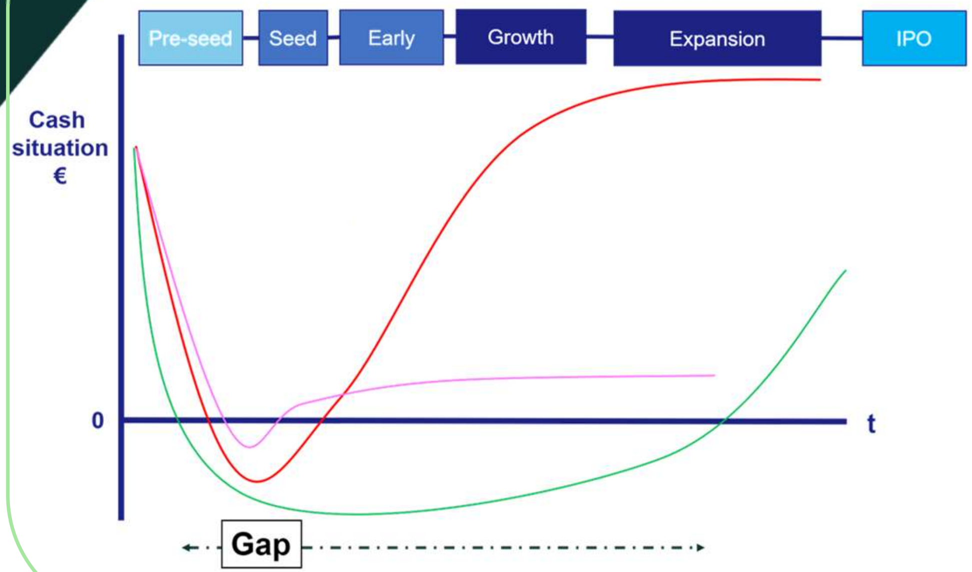
And more

SWAPPABLE BATTERIES MOTORCYCLE CONSORTIUM

KTM F&E
HONDA
PIAGGIO GROUP
YAMAHA
ROKI
MITSUBA
AVL
HYBA POWER THE FUTURE
KYMCO
TRIUMPH
SINBON
vitesco TECHNOLOGIES
jama
HIOKI
Swobbee we share batteries
ATEX
Motori Minarelli
SUMITOMO ELECTRIC
CIKLO
VeNetWork TALENTI D'IMPRESA
FANTIC
POLARIS Think Outside
SUZUKI
SAMSUNG
Ampace
infineon
niu
SAMSUNG SDI
FORSEE POWER
FIVE Fabbrica Italiana Veicoli Elettrici
Kawasaki

What

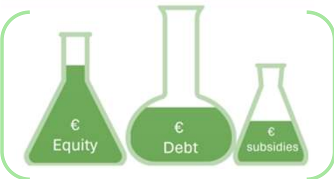
1 Caracterising the financing gap



2 Position in the value chain

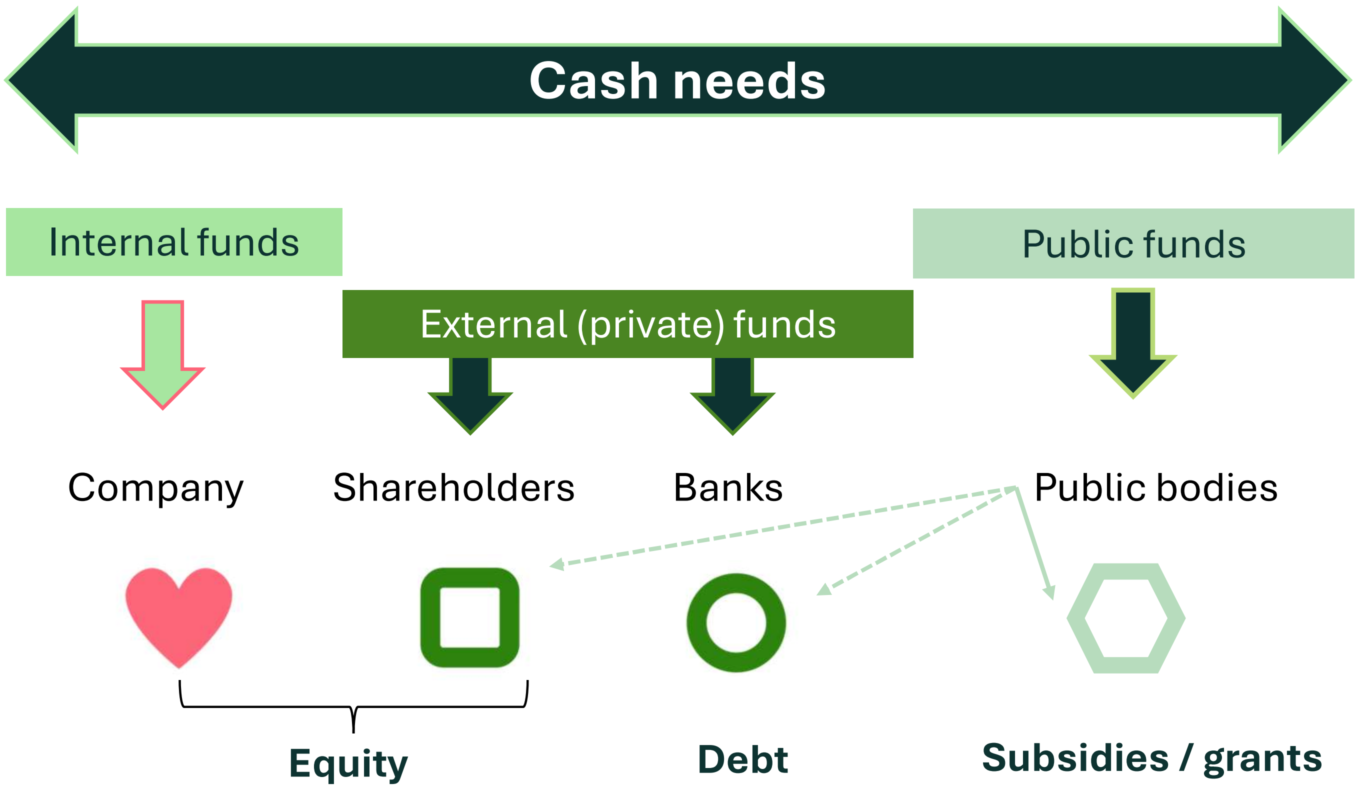
extraction	Processing and refining	recycling
Exploration and permitting Access to orebody, Early-stage processing Infrastructure… Mining equipment, …	Machinery and equipment Costs for constructing processing plants and facilities Advanced technologies for efficient processing …	Machinery and equipment for sorting, shredding, washing, and processing recyclable materials Facility setup costs Technology adoption expenses for efficient Recycling…

Blending financial instruments

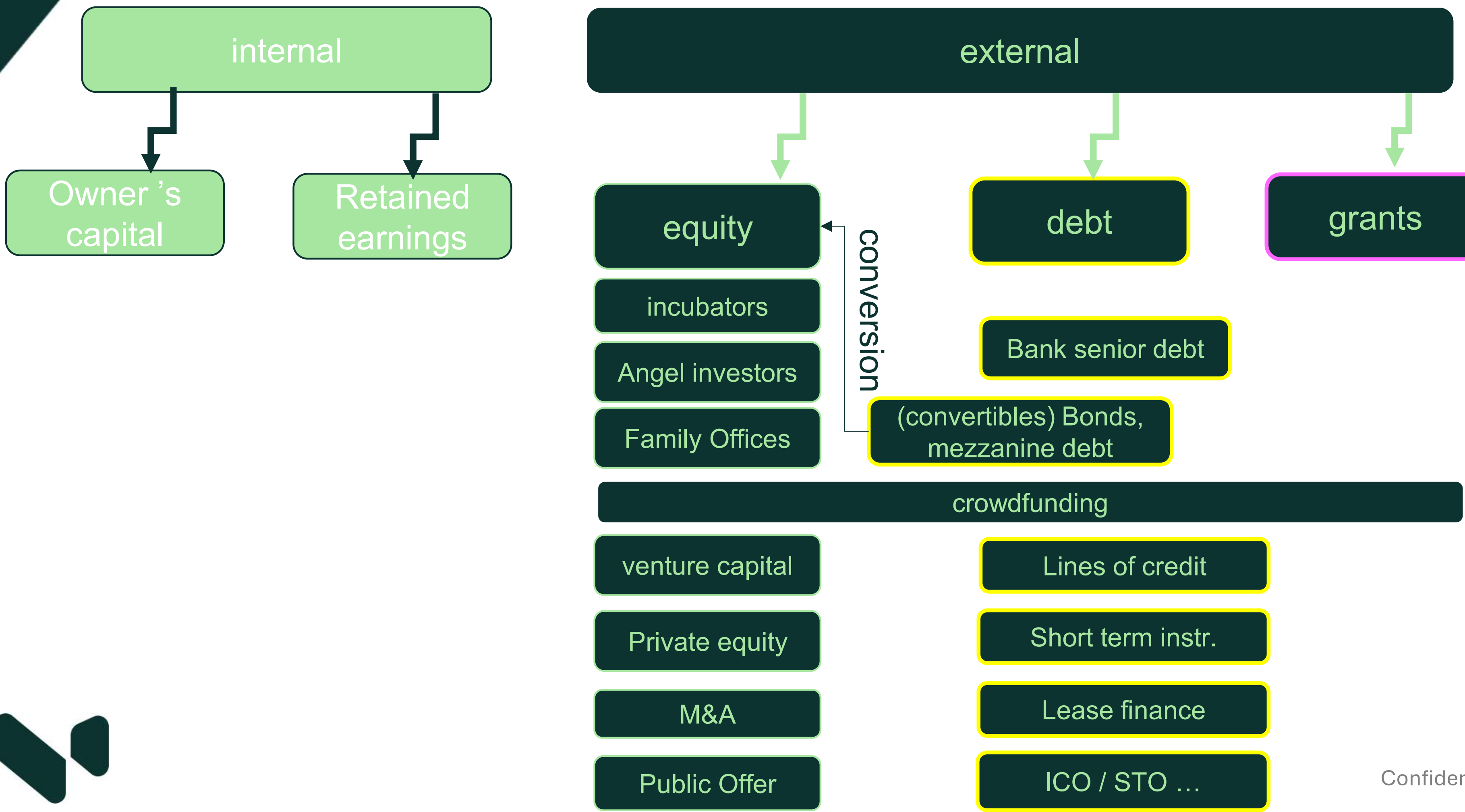


for an optimised cost and reasonable obligations*

Our coverage: your financing needs



Funding Sources



Public Funding illustrations

Multilateral

European

National

Regional

Local

WORLD BANK GROUP

CAF DEVELOPMENT BANK OF LATIN AMERICA

bpifrance

ADEME
Agence de l'Environnement et de la Maîtrise de l'Energie

SBIR innovatie in opdracht

VLAIO

FINLOMBARDA
FINANZIAMO SVILUPPO

VINNOVA
Sweden's Innovation Agency

INNOVATION FUND

I3 Interregional Innovation Investment Instrument
Strengthening Innovation in Europe's regions

Horizon Europe

eit

European INNOVATION Council

EIF

European Bank for Reconstruction and Development

European Investment Bank
The EU bank

Grants

Mixed

Fin. Prod.

Eye on: I3

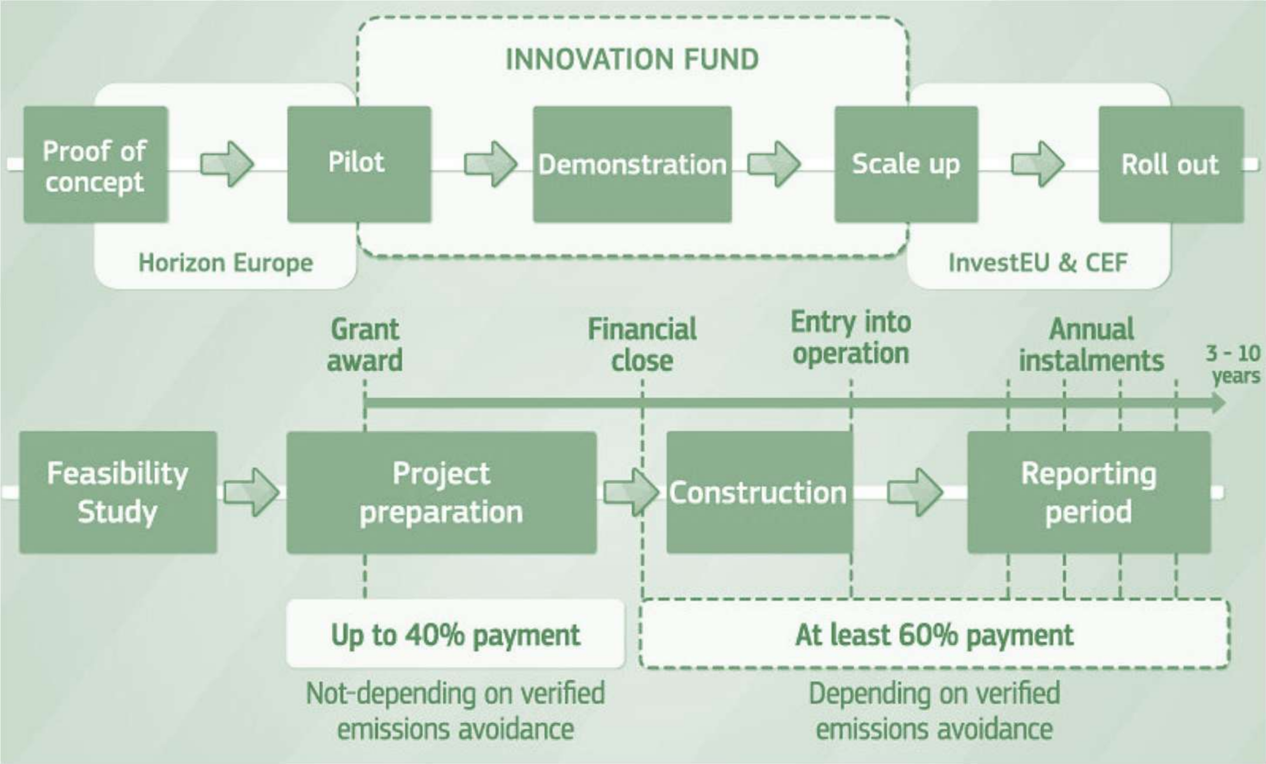
- **2 strands:** 1 and 2a (+ strand 2b and RIV)
- **3 Topics:** Digital Transformation, Green Transformation, and Smart Manufacturing
- **Angle**
  - TRL6+ → 9
  - 30-36 months
  - Scale / “unlock private investments”
  - Interregional
  - Investment “Portfolio”
- **Coverage:** tangible and intangible investments: HR/PM, CAPEX (through D&A), selected expenses, etc.

Eye on: IF

Financed by revenues from the EU Emissions Trading System (ETS), specifically from the monetization of 530 million ETS allowances. Expected **budget around €40 billion from 2020 to 2030**,

Focus on innovative low-carbon technologies, clean energy and industry investment

INNOVATION FUND
Deployment of net-zero and innovative technologies



- GHG emissions avoidance
- Degree of innovation
- Project maturity
- Replicability
- Cost efficiency

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Eye on: Financial Products and Institutions

European Investment Bank The EU bank

Finlombarda

PMV DOE- EN DURFBEDRIJF

EUROPEAN INVESTMENT FUND

Investitionsbank Berlin

ICF Institut Català de Finances

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Accelerating innovation investment, every day

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We remain at your disposal.

Innovation Investment, Faster.